

MISSING BENEFICIARY INDEMNITY CHECKLIST

To enable full consideration to be given, please answer the questions below.

1. Name of Proposer in full:
2. Limit of Indemnity required:
(i.e. the amount due to all missing beneficiaries)
3. a) Name of Deceased:
b) Date of birth of Deceased:
c) Date of death of Deceased:
d) Total value of Estate for distribution: £
e) Names of Executors, Administrators or Trustees:
f) Relationship of Proposer to Deceased:
4. If the Deceased left a will, please supply a copy. ☐
5. Details of Missing Beneficiaries
Name:
Last known address:
Date of Birth:
Names and ages of any children:
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.....
6. If a Family Tree is available, please supply a copy. ☐
7. a) What enquiries have been made to trace the missing beneficiary/ies?
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b) If advertisements have been placed, please supply a copy and advise the name of
newspapers and date of insertions.
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c) Have all traced beneficiaries been approached for information on the missing beneficiary/
ies and the accuracy of the Family Tree. **No**

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d) If so, can they confirm they have had no contact with the missing beneficiary/ies for at least the last 10 years and have no knowledge of his/their present whereabouts?

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No

e) Have any enquiries been made of the following:

(i) Title Research/Genealogists?

No

(ii) Register of Births, Deaths and Marriages?

No

(iii) DHSS?

No

(iv) Any other organisation? (please advise whom)

No

(v) If the answer to any, or all, of (i) to (iv) is "yes", what was the result?

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(vi) Are there any outstanding enquiries?

8. a) Has this risk been offered to any other Insurer?

No

b) If "yes", please advise full details, including name of Insurer and result.

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9. Do you wish to restrict the cover to exclude protection for Beneficiaries?

DISCLOSURE REQUIREMENT

Before entering into a contract of insurance a person purchasing and/or expecting to benefit from the insurance is obliged to disclose to Title Policies any matter which they know, or could reasonably be expected to believe, is material to the risk and relevant to Title Policies's decision to accept the risk to be insured and, if so, on what terms, whether or not Title Policies has specifically requested such information. Title Policies will rely for these purposes on all matters disclosed to it by any such person.

Email: enquiries@titlepolicies.co.uk

Call: 01782 712224